



WEBSITE AND BLOG DISCLOSURE

Core Wealth Management is a Registered Investment Advisor in the State of Florida and is located at 4600 Military Trail, Suite 215, Jupiter, FL 33458.

Investing in securities involves risk, including the potential loss of principal invested. There is no guarantee that a diversified portfolio will outperform a non-diversified portfolio in any given market environment. No investment strategy, such as asset allocation, can guarantee a profit or protect against loss in periods of declining values. Past performance is not a guarantee of future results.

Performance data shown represents past performance, which is not a guarantee of future results. Inherent in any investment is the potential for loss as well as the potential for gain. Investment returns and principal value will fluctuate, so investors' shares, when sold, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data cited. Investing involves risk, including possible loss of principal. It should not be assumed that the recommendations made in the future will be profitable or will equal the performance of the securities referenced in this site.

Fixed income investments are subject to various risks including changes in interest rates, credit quality, inflation risk, market valuations, prepayments, corporate events, tax ramifications and other factors. Foreign investments involve special risks including greater economic, political, and currency fluctuation risks, which may be even greater in emerging markets. Investments in real estate have various risks including possible lack of liquidity and devaluation based on adverse economic and regulatory changes. Please note that rebalancing investments may cause investors to incur transaction costs and, when rebalancing a non-retirement account, taxable events will be created that may increase your tax liability. Rebalancing a portfolio cannot assure a profit or protect against a loss in any given market environment. Investments in stocks of small companies involve additional risks. Smaller companies typically have a higher risk of failure, and are not as well established as larger blue-chip companies.

No current or prospective client should assume that future performance of any investment or investment strategy made reference to directly or indirectly by Core Wealth Management in its web site, or indirectly via a link to an unaffiliated third party web site, will be profitable or equal the corresponding indicated performance level(s). A decision to invest in any investment fund should not be made in reliance on any statements set forth on this website. Prospective investors are advised to make an investment in any such fund only after carefully considering the risks associated with investing in such funds, as detailed in the offering memorandum, prospectus or similar document that is prepared by or on behalf of the issuer of the investment fund. Inclusion of a mutual fund, REIT or bond fund within an index is not a recommendation by Core Wealth Management to buy, sell or hold such security, nor is it considered to be investment advice. Hypothetical illustrations are not exact representations of any particular investment, as you cannot invest directly in an index or fund-group average.